

# "Credit Co-Operative Society Software Features"



SHYAM INFOTECH

We Provides Complete  
Web Solution With All  
Advanced Features.



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**9549533331**

Website: [www.shyaminfotech.com](http://www.shyaminfotech.com)



Package:- 01



## 1. Scheme Management

- ▶ FD,RD,DD,MIP,BOND Creation
- ▶ Normal Roi, Special Roi Provision
- ▶ Penalty Provision
- ▶ Grace Period Setting
- ▶ ROI compounding facility  
(Like Monthly, Quarterly, Half yearly, Yearly)
- ▶ RD Multiple Mode facility  
(Like Monthly, Quarterly, Half yearly, Yearly)
- ▶ Discount Facility on  
Quarterly, Half yearly, Yearly submission of installment
- ▶ Minimum Amount Condition.
- ▶ Amount Multiple off.
- ▶ Scheme List Report Plan Wise
- ▶ Loan against Deposit.
- ▶ Edit Option for Scheme
- ▶ Amount wise Special Roi Provision
- ▶ Activation & Deactivation of Schemes
- ▶ Scheme Wise Prematurity management.
- ▶ Scheme Wise Irregular management.
- ▶ Credit business Provision (Mostly Used in Agent Promotion)

## 2. Member Management

- |  |                                  |
|--|----------------------------------|
| ▶ Members Registration                                     | ▶ Members Edit Registration      |
| ▶ Members Approval   | ▶ Members Report                 |
| ▶ Members Photo, Signature, Id Proof, Address Proof Upload | ▶ Member Complete Summary Report |

## 3. Agent Management

- |                             |                                      |
|-----------------------------|--------------------------------------|
| ▶ Agent Registration        | ▶ Edit Agent Registration            |
| ▶ Agent Report              | ▶ Agent Approval                     |
| ▶ Agent List By Post        | ▶ Agent Down line                    |
| ▶ Agent Up line             | ▶ Commission Information scheme wise |
| ▶ Member to Agent Creation  | ▶ Agent Promotion History            |
| ▶ Agent Promotion Date wise | ▶ Agent Promotion (Manual, Auto)     |
| ▶ Update Designation        | ▶ Direct Policy                      |
| ▶ Direct Installment        | ▶ Down Line Policy                   |
| ▶ Down line Installment     | ▶ Deleted Policy Record              |
| ▶ Due Promotion Report      | ▶ Insert Commission                  |

## 4. Transactions

- |                           |   |
|---------------------------|---|
| ▶ Fixed Deposit           | ▶ New RDP Policy<br>(With Mode Selection Facility Monthly/ Quarterly/Half yearly/ Yearly) |
| ▶ MIP Policy              | ▶ Bond Policy   |
| ▶ Daily Policy            | ▶ Approve Policy  |
| ▶ Installment Receipt     | ▶ Approve Installment Receipt   |
| ▶ Pre Maturity Management | ▶ IR-Regularity Management  |

## 5. Payments

- ▶ Policy Maturity Payment Branch Wise
- ▶ Issue Cheque (Cash,Cheque,Transfer to Saving A/c)
- ▶ Agent Wise Commission
- ▶ Policy Wise Commission
- ▶ Paid MIP Payment Report
- ▶ Agent Commission Payout
- ▶ Paid Maturity Report
- ▶ Month Wise Commission
- ▶ MIP Policy Payment (Cash,Cheque,Transfer to Saving A/c)
- ▶ Wallet Dashboard

## 6. Reports

- ▶ Policy List
- ▶ Due RD Installment Report
- ▶ Receipt Information
- ▶ Complete Policy Information
- ▶ RD Installment Report
- ▶ Daily Collection Report
- ▶ User Tracking Report

## 7. Print

- ▶ Policy Certificate Print
- ▶ Passbook Print Setup
- ▶ Statement Print (RD, DD)
- ▶ Cash Receipt Print
- ▶ Passbook Reprint Setup ( RD, Saving)
- ▶ Default, Customized Print

## 8. SMS

- ▶ Id Wise Sms
- ▶ Registration Sms
- ▶ City /State wise Sms
- ▶ Non bank detail holders Sms
- ▶ Group Master
- ▶ Loan Wise Sms
- ▶ Down line Wise Sms
- ▶ Scheme wise Sms
- ▶ Non pan card holder Sms
- ▶ Birthday Sms
- ▶ Add new Contact
- ▶ Other Sms

## 9. User Manager

- ▶ Branch Master (N Numbers of Branch Creation Facility)
- ▶ Branch Staff (N Numbers of Staff Creation Facility With Page Rights)
- ▶ Manage Back Date & Future Date Entries
- ▶ Manage Agent & Members Ship Fees
- ▶ Fetch password
- ▶ State City Master
- ▶ Region Master
- ▶ Designation Master
- ▶ Designation Role, & there Rights
- ▶ Backup data

## 10. Saving Account Management

- ▶ Saving Account Master
- ▶ New Saving Account
- ▶ Saving Account Report
- ▶ Saving Account Summary
- ▶ Transaction Saving Account
- ▶ Cheque Management
- ▶ Balance Information
- ▶ Saving Account Statement
- ▶ Account Statement
- ▶ Issue Cheque Book
- ▶ Cheque Book Report
- ▶ Saving Account Edit ( only in Joint Account)
- ▶ Saving Account Penalty
- ▶ Saving Account Interest
- ▶ Deactivate Saving Account
- ▶ Saving A/c Penalty Report
- ▶ Saving A/cInterestReport

## 11. Loan

- ▶ Loan Master
- ▶ New Loan
- ▶ Approve Loan
- ▶ Loan List
- ▶ Due Loan Installment
- ▶ Loan Issue Cheque
- ▶ Loan Penalty Report
- ▶ Loan Installment
- ▶ Loan Installment Approval
- ▶ Loan Closing
- ▶ Loan Installment Report
- ▶ Loan Statement
- ▶ Loan Installment Print

## 12. Share

▶ Share Master

▶ Share Report

## 13. Website

▶ Vacancy apply for

▶ Add City

▶ Career Report

▶ Feedback Report

▶ News Manager

## 14. Login Panels

▶ Admin Panel

▶ Branch/Staff Panel

▶ Company Website

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Package:- 02



## 1. All Feature of Package 01

## 2. Member/Advisor Panel

- |                     |                        |
|---------------------|------------------------|
| ▶ Edit Profile      | ▶ View Profile         |
| ▶ Commission Report | ▶ Downline Direct      |
| ▶ Downline All      | ▶ Payment Statement    |
| ▶ Policy Info       | ▶ Policy Info Direct   |
| ▶ Installment Info. | ▶ Policy Info Downline |
| ▶ Account Balance   | ▶ Mini Statement       |
| ▶ Account Statement | ▶ Pay Installment      |
| ▶ New RD Policy     | ▶ New FD Policy        |
| ▶ New MIP Policy    | ▶ New Bond Policy      |

### 3. Accounting

▶ Journal Report

▶ Trial Balance

▶ Ledger Report

▶ Cash Flow

▶ Payment Voucher

▶ Sub Group

▶ Income Voucher

▶ Journal Voucher

▶ Approve Voucher

▶ Voucher Report

▶ Transfer to Profit and Loss Account

▶ Balance Sheet

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Package:- 03



## 1. All Feature of Package 02

## 2. Advance Features

- |                                 |                               |
|---------------------------------|-------------------------------|
| ▶ Branch Wise Plan Management   | ▶ Branch Wise Rank Management |
| ▶ Spot Commission               | ▶ Advance Payment to Agent    |
| ▶ Advance Adjustment From Agent | ▶ Branch Start/Stop Option    |
| ▶ Set Office Time               | ▶ Set Office Holidays         |
| ▶ Staff Leaves                  | ▶ Policy Active/Deactive      |
| ▶ Policy Holder Change          | ▶ Policy Agent Change         |
| ▶ DD Bulk Renewal               | ▶ Bulk Renewal Report         |
| ▶ Leg Shift                     | ▶ Delete Installment          |
| ▶ Regional Manager Panel        |                               |



### 3. Payroll

▶ Position Master

▶ Employee Master

▶ Employee Report

▶ Salary Making

▶ Advance Management

▶ Manual Increment

▶ Salary Report

▶ Increment Report

▶ Due Promotion Report

▶ Advance Payment Report

Offer Valid Till January 31, 2017